Galaxy Zoo: unwinding the winding problem – observations of spiral bulge prominence and arm pitch angles suggest local spiral galaxies are winding

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ABSTRACT

We use classifications provided by citizen scientists though Galaxy Zoo to investigate the correlation between bulge size and arm winding in spiral galaxies. Whilst the traditional spiral sequence is based on a combination of both measures, and is supposed to favour arm winding where disagreement exists, we demonstrate that, in modern usage, the spiral classifications Sa–Sd are predominantly based on bulge size, with no reference to spiral arms. Furthermore, in a volume limited sample of galaxies with both automated and visual measures of bulge prominence and spiral arm tightness, there is at best a weak correlation between the two. Galaxies with small bulges have a wide range of arm winding, while those with larger bulges favour tighter arms. This observation, interpreted as revealing a variable winding speed as a function of bulge size, may be providing evidence that the majority of spiral arms are not static density waves, but rather wind-up over time. This suggests the ‘winding problem’ could be solved by the constant reforming of spiral arms, rather than needing a static density wave. We further observe that galaxies exhibiting strong bars tend to have more loosely wound arms at a given bulge size than unbarred spirals. This observations suggests that the presence of a bar may slow the winding speed of spirals, and may also drive other processes (such as density waves) that generate spiral arms. It is remarkable that after over 170 years of observations of spiral arms in galaxies our understanding of them remains incomplete.

Key words: galaxies: bulges – galaxies: spiral – galaxies: structure.

1 INTRODUCTION

The classification of objects into categories is a common technique in many areas of science. Galaxy morphology (the shapes and features seen in images of galaxies) was the most obvious starting point for this process in extragalactic astronomy. As a result, many galaxy classification schemes have been developed (see Buta 2013 and Sandage 2005 for recent reviews). The scheme first laid out by Hubble (1926, 1936) and used in revised and expanded versions such as The Hubble Atlas by Sandage (1961), the Third Reference Catalogue of Bright Galaxies, or RC3 by de Vaucouleurs et al. (1991) remains the basis of the most commonly used classifications.
The basic ‘Hubble sequence’ splits galaxies into ‘spiral’ and ‘elliptical’ types, labelling ellipticals by their degree of elongation (from E0 being completely round, to E7 ellipticals the most ‘cigar-like’). Spiral galaxies are then ordered in a sequence extending away from the ellipticals, split into two branches by the presence or absence of a galactic bar. Hubble (1936) also correctly discussed the existence of an intermediate type (lenticulars, or S0s), even though no examples were known at the time (Buta 2013).

The original Hubble sequence of Sa–Sc spiral galaxies (Hubble 1926, extended to Sd by de Vaucouleurs 1959) was set up using three distinct criteria. These were based on (1) spiral arm appearance, split into (a) how tightly wound the spiral arms are and (b) how clear, or distinct, the arms are, and (2) the prominence of the central bulge. Sa galaxies were described as having large bulges and tight, smooth (very distinct) arms, while in contrast typical Sc galaxies were described as having very small ‘inconspicuous’ bulges and very loose patchy (indistinct) arms. In Hubble’s language ‘normal’ (S) and ‘barred’ (SB) spirals had identical parallel sequences. These types are illustrated in Fig. 1 by the example galaxies given in Hubble (1926).

By analogy with the terminology used for stellar classification (and explicitly making the point that this was not a comment on the expected evolution of galaxies), Hubble dubbed the spiral types (a) ‘early’, (b) ‘intermediate’, and (c) ‘late’-type. This was the basis of sometimes confusing terminology that has stuck, with astronomers now more commonly using ‘early-type galaxies’ (ETGs) to refer to elliptical and lenticular galaxies (often, but not always, excluding ‘early’, (b) ‘intermediate’, and (c) ‘late’-type. This was the basis of morphological classification included galaxies with bulges of different sizes (S0a–S0c; Spitzer & Baade 1951; van den Bergh 1976), a classification recently revived by ATLAS-3D in their morphology ‘comb’ that includes parallel sequences of star-forming and passive (or anaemic)

2With thanks to the participants of the ‘Galaxy Zoo Literature Search’ for finding many of these.

all galaxies (as first presented in Bamford et al. 2009; Schawinski et al. 2009; Masters et al. 2010), making it clear that morphology provides complementary information to stellar populations (traced by either photometry or spectra) to understand the population of galaxies in our Universe.

In this article, we explore an updated view of the Hubble spiral sequence obtained from visual classifications provided by 160,000 members of the public on ∼250,000 galaxies from the SDSS MGS (Strauss et al. 2002). These classifications are described in detail in Willett et al. (2013), available to download from data.galaxyzoo.org (as well as being included in SkyServer.org as an SDSS Value Added Catalogue from DR10; Ahn et al. 2014). The basic division into spiral–elliptical (or featured–smooth in the language of Galaxy Zoo, which corresponds to what many astronomers mean by late- and early-type) galaxies has been discussed at length (e.g. Willett et al. 2013). In this article, we particularly focus on the spiral (or more precisely ‘featured, but not irregular’) sequence, and investigate whether the traditional criteria for the ordering of spiral galaxies along this sequence fit in with the picture revealed by Galaxy Zoo morphologies.

Among experts in morphology (e.g. Sandage 2005; Buta 2013), there has been a consensus that for most spiral galaxies the traditional criteria involving both spiral arm appearance and bulge size result in consistent classification. Buta (2013) explains, however, that ‘in conflicting cases, emphasis is usually placed on the appearance of the arms’. Examples of conflicting cases, particularly of galaxies with tightly wound spirals and small bulges can be easily found in the literature (e.g. examples from Hogg, Roberts & Sandage 1993 are shown in Fig. 2; also see Sandage 1961; Sandage & Bedke 1994; Jore, Broeils & Haynes 1996), and the existence of ‘small bulge Sa galaxies’ (as defined by their arm types) had been recognised even in Hubble’s time (according to Sandage 2005). Buta (2013) also explains that SB (strongly barred spiral) galaxies with small bulges may commonly have tightly wound arms, and therefore be classed as SBa. This traditional picture of the spiral sequence is best illustrated in fig. 7 of Kennicutt (1981) that shows just how strongly measurements of pitch angle correlate with traditional determinations of Hubble type from Sandage & Tammann (1981).

However, it is also clear that modern automatic galaxy classification has tended to confute bulge size alone with spiral type (e.g. Goto et al. 2003; Laurikainen et al. 2007; Gadotti 2009; Masters et al. 2010; Lange et al. 2016). Furthermore, automatic classification of galaxies into ‘early’- and ‘late’- types (i.e. referring to their location on the Hubble Sequence) based on bulge-total luminosity ratio (B/T) or some proxy for this through a measure of central concentration, or light profile shape (e.g. Sersic index, as reviewed by Graham & Driver 2005), has become common (e.g. van der Wel et al. 2011; Wang et al. 2019). Indeed, Sandage (2005) reveals this is not new, claiming ‘the Hubble system for disc galaxies had its roots in an arrangement of spirals in a continuous sequence of decreasing bulge size and increasing presence of “condensations” over the face of the image that had been devised by Reynolds (1920)’, and explaining that efforts to classify galaxies on the basis of the concentration of their light alone were first begun by Shapley (1927).

For example, while the current classification of a lenticular (or S0) galaxy usually assumes a dominant bulge component, early S0 classification included galaxies with bulges of different sizes (S0a–S0c; Spitzer & Baade 1951; van den Bergh 1976), a classification recently revived by ATLAS-3D in their morphology ‘comb’ that includes parallel sequences of star-forming and passive (or anaemic)
Figure 1. The Hubble sequence illustrated by the examples suggested by Hubble (1926) with images from the Sloan Digital Sky Survey (York et al. 2000). The galaxies are E0 – NGC 3379 (M105); E5 – NGC 4621 (M59); Sa – NGC 4594 (The Sombrero); Sb – NGC 2841; Sc – NGC 5457 (M101 or The Pinwheel); SBa – NGC 2859; SBb – NGC 3351 (M95); SBc – NCG 7479. We have also included an S0 (NGC 6278); only theorized in Hubble’s original scheme as no examples were known at the time.

Figure 2. Examples of Sa galaxies with large, intermediate, and small bulges from the classifications by Hogg et al. (1993). The galaxies are (from left to right) large bulge Sa: NGC 2639; intermediate bulge Sa: NGC 3611; small bulge Sa: NGC 4293. All images are gri composites from SDSS.

spirals, and an ETG fast-rotator bulge size sequence similar to the S0 sequence (Cappellari et al. 2011b), as well as by Kormendy & Bender (2012) in their parallel lenticular classification scheme explicitly based on $B/T$. The lenticular classification is therefore an extreme example of the same name being used to represent many different classifications of galaxies.

Even within spiral galaxies, it has been understood for some time that the diversity of spiral arms observed in galaxies is not perfectly captured by the Sa-Sb-Sc spiral arm descriptors. As discussed at length by Buta (2013), the number of arms (commonly denoted $m$), ‘character’ of the arms (e.g. ‘grand-design’ or ‘flocculent’ as first described by Elmegreen 1981) and the sense of the winding of the arms relative to the galaxy rotation are all additional dimensions that can be used for classification (also see Elmegreen & Elmegreen 1987; Ann & Lee 2013). Buta (2013) notes that most low $m$ spirals are grand design in character, and goes on to discuss how spiral arm ‘character’ is thought to link to typical formation mechanism (with grand design spirals linked to density wave mechanisms, and flocculent spirals suggested to come from sheared self-propagating star formation regions). While laying out the distinction between spiral types, Elmegreen (1981) also note that the differences suggested different spiral arm formation mechanisms. Early analytic models
for spiral arms described density waves (Lin & Shu 1964), while the first models of spiral structure in isolated galaxies resulted in much more flocculent types [e.g. see the review in Elmegreen (1981), and in Dobbs & Baba (2014), you find a comprehensive recent review of more recent simulations of spiral structure]. Even in recent simulations, two-armed ‘grand design’ spirals are difficult to form, without some kind of strong perturber (Sellwood 2011).

Recent observational work using Galaxy Zoo identifications of arm number (Hart et al. 2016, 2017a) found that two-armed (‘grand design’) spirals are redder in colour than those with many arms (i.e. flocculent spirals), providing more evidence of a link between arm formation mechanisms and star formation properties.

Spiral bulges have also been revealed to have diversity – with a distinction needing to be made between ‘classical’ bulges (spheroidal and pressure supported systems with an R1/4 or Sersic n = 4 profile) and ‘pseudo’ or ‘discy’ bulges (which are rotationally supported and having an exponential, or Sersic n = 1 profile; Kormendy & Kennicutt 2004; Gadotti 2009). It is observed that the stellar populations of these two types of bulges are noticeably different (Fisher & Drory 2008), and it is generally assumed that the bulges of these two types of bulges are noticeably different (Fisher & Drory 2008), and it is generally assumed that the more classical bulges have a greater fraction of old stars while the pseudo bulges have a greater fraction of young stars.

In this paper, we make use of Galaxy Zoo classifications, which provide a quantitative visual description of structures seen in local galaxies, capturing the typical range of descriptions used to construct the traditional Hubble sequence, but are not tied to any specific classification scheme (e.g. a spiral galaxy might easily be described as having tightly wound spiral arms and a large bulge, if this is how it looks). We review these classifications in Section 2, give basic demographics of the local sample in Section 3, and discuss how to use them to construct a traditional Hubble sequence, along with the implications of trends of various visible structures in Section 4. We conclude with a summary section. Where distances are needed a value of H0 = 70 km/s/Mpc is used; the galaxies are sufficiently nearby that other cosmological parameter choices make a negligible difference.

2 SAMPLE AND DATA

The first two phases of Galaxy Zoo (which ran from 2007 July to 2010 April)4 were entirely based on imaging from the Legacy Survey of the Sloan Digital Sky Survey (SDSS; York et al. 2000). In this paper, we make use exclusively of classifications from the second phase of Galaxy Zoo (or GZ2; Willett et al. 2013). In total, almost 300,000 images of galaxies were shown in GZ2, selected to represent the largest (in angular size) and brightest galaxies observed by SDSS. For full details of the sample selection, see Willett et al. (2013), but in brief, GZ2 made use of the SDSS DR7 imaging reduction (Abazajian et al. 2009) and selected galaxies with r-band apparent magnitude, m_r < 17.0, radius r_90 > 3 arcsec (where r_90 is the radius containing 90 percent of the r-band Petrosian aperture flux) and 0.0005 < z < 0.25. Image cut-outs were generated as gri colour composites centred on each galaxy with a size 8.48r_90 arcsec × 8.48r_90 arcsec.

Visual classifications for GZ2 were collected via a web interface, which presented volunteers with the colour cut-out, and a selection of simple questions about the object shown. Following Willett et al. (2013, hereafter W13), we define a classification as the sum of all information provided about a galaxy by a single user. These classifications are made up of answers to a series of tasks presented in a decision tree. A flow chart of this tree is presented as fig. 1 in W13, and for the convenience of the reader we reproduce table 2 of W13 that summarizes all possible tasks and answers in our Table 1.

Each galaxy was classified by ~40 volunteers and their inputs combined via what we call ‘consensus algorithms’. W13 describes in detail the process by which user responses are weighted and combined to provide vote fractions for each answer to each task for each galaxy in GZ2. We will refer to vote fractions as p_xxx, where ‘xxx’ will describe the answer of interest. For example, p_features will refer to the fraction of users answering task 01 by indicating they could see ‘features or a disc’ in the galaxy. W13 also describes

\begin{table}
\centering
\begin{tabular}{|c|c|c|c|}
\hline
Task & Question & Responses & Next \\
\hline
01 & Is the galaxy simply smooth and rounded, with no sign of a disc? & Smooth & 07 \\
& & Features or disc & 02 \\
& & Star or artefact & End \\
02 & Could this be a disc viewed edge-on? & Yes & 09 \\
& & No & 03 \\
03 & Is there a sign of a bar feature through the centre of the galaxy? & Yes & 04 \\
& & No & 04 \\
04 & Is there any sign of a spiral arm pattern? & Yes & 10 \\
& & No & 05 \\
05 & How prominent is the central bulge, compared with the rest of the galaxy? & No bulge & 06 \\
& & Just noticeable & 06 \\
& & Obvious & 06 \\
& & Dominant & 06 \\
06 & Is there anything odd? & Yes & 08 \\
& & No & End \\
07 & How rounded is it? & Completely round & 06 \\
& & In between & 06 \\
& & Cigar-shaped & 06 \\
08 & Is the odd feature a ring, or is the galaxy disturbed or irregular? & Ring & End \\
& & Lens or arc & End \\
& & Disturbed & End \\
& & Irregular & End \\
& & Other & End \\
& & Merger & End \\
& & Dust lane & End \\
09 & Does the galaxy have a bulge at its centre? If so, what shape? & Rounded & 06 \\
& & Boxy & 06 \\
& & No bulge & 06 \\
10 & How tightly wound do the spiral arms appear? & Tight & 11 \\
& & Medium & 11 \\
& & Loose & 11 \\
11 & How many spiral arms are there? & 1 & 05 \\
& & 2 & 05 \\
& & 3 & 05 \\
& & 4 & 05 \\
& & More than four & 05 \\
& & Cannot tell & 05 \\
\hline
\end{tabular}
\caption{The GZ2 decision tree, comprising 11 tasks and 37 responses. The ‘Task’ number is an abbreviation only and does not necessarily represent the order of the task within the decision tree. The text in ‘Question’ and ‘Responses’ are displayed to volunteers during classification. ‘Next’ gives the subsequent task for the chosen response.}
\end{table}

\footnote{GZ1 is archived at http://zoo1.galaxyzoo.org and GZ2 at http://zoo2.galaxyzoo.org.}
a process of correcting for classification bias, caused primarily by galaxies at larger redshift appearing dimmer and at coarser physical resolution than if viewed at lower redshift. Hart et al. (2016, hereafter H16) investigate this classification bias further, especially with regard to the visibility of spiral arms in GZ2, and update the redshift debiasing method to provide an improved set of debiased classifications from GZ2. In this paper, we make use of the debiased classifications from H16, and when we use the terminology $p_{\text{xxx}}$ we specifically refer to the debiased vote fraction using the H16 debiasing.

We select a low-redshift volume-limited sample, which is similar to the sample selection of H16 (and Hart et al. 2017). This is motivated by the desire to have galaxies with sufficient angular resolution that spiral arm features can be clearly identified as well as to limit the impact of redshift debiasing. Of the galaxies in GZ2 (Abazajian et al. 2009; Strauss et al. 2002), we select the 22 045 that have measured redshifts in the range $0.01 < z < 0.035$, and which have an $r$-band absolute Petrosian magnitude (de-reddened and k-corrected to $z = 0$ following Bamford et al. 2009) of $M_r < -19.0$. The $r$-band imaging from the Legacy Survey programme of the SDSS (York et al. 2000), has a mean FWHM seeing of 1.2 arcsec (Kruk et al. 2018), which provides a physical resolution of 0.1–0.8 kpc at the redshifts of this sample, enabling the reliable visual identification of small bulges, and spiral arms.

We remove six galaxies that have more than 50 per cent of their classification votes for ‘star or artefact’. Inspecting these objects reveals that they are typically genuine galaxies, but with corrupted images (e.g. under a satellite trail, or diffraction spike from a nearby bright star). However, we are not able to construct a useful GZ2 consensus classification, since so many people marked them as artefacts.

In addition to identifying the spiral galaxies of interest for this work, an identification of ‘features’ in a galaxy via the Galaxy Zoo method might indicate disturbed or irregular morphology or mergers (or any other observed features, e.g. dust lanes). Users could identify these in GZ2 after indicating that the galaxy showed ‘odd’ features, and then indicating what they thought was odd. All users classifying a galaxy answered the question ‘Is there anything odd?’. We select for disturbed, irregular, or merging galaxies by requiring that $p_{\text{oblate}} > 0.42$ and $N_{\text{classifiers}} > 20$ (as recommended in W13), and further selecting galaxies for which $(p_{\text{regular}} + p_{\text{disturbed}} + p_{\text{merge}} > 0.6$ (i.e. approximately 60 per cent or more of the classifiers who indicated the galaxy was ‘odd’ thought the reason was that it was either irregular, disturbed, or merging). As users could select only one of these options, using the sum is the most reliable way to identify all such objects. We find that 1785 (or 8 per cent) of the galaxies meet these criteria, and of these 445 (2 per cent) are found to have the largest vote for ‘merger’, 137 (0.6 per cent) for ‘disturbed’, and 1203 (5.4 per cent) for ‘irregular’. As these are a small fraction of the sample removing them makes little difference to the results below, nevertheless we remove them in what follows and proceed with 20 254 ‘normal’ (not ‘odd’) galaxies.

We make use of Petrosian aperture photometry from SDSS in the $ugriz$ bands. These are k-corrected as described in Bamford et al. (2009). Stellar masses are estimated from the colour-dependent mass–light ratio calibration presented by Baldry, Glazebrook & Driver (2008).

### 3 Morphology of Local Galaxies

Many published works with Galaxy Zoo classifications use thresholds of $p_{\text{smooth}} > 0.8$ and $p_{\text{features}} > 0.8$ to identify samples of cleanly classified galaxies. With these cuts, we find that 28 per cent of galaxies in the sample are clearly ‘featured’, and 24 per cent are clearly ‘smooth’ (the remaining 48 per cent have only lower consensus classifications; this can include genuinely intermediate-type galaxies, but also any galaxy where volunteers did not have clear consensus on morphology for reasons to do with the imaging rather than the galaxy itself). While galaxies with $p_{\text{smooth}}$ and $p_{\text{features}} < 0.8$ are sometimes described as ‘uncertain’ and removed from studies (e.g. Schawinski et al. 2014), information is contained in the lower agreement classifications. Relaxing the thresholds to use the majority answer for all galaxies in the sample allows every galaxy to be put into some category, although with increased uncertainty near the threshold. With this cut, which is similar, but not identical to $p_{\text{smooth}} > 0.5$ or $p_{\text{features}} > 0.5$, as well as the vote fraction thresholds for classification recommended in table 3 of W13, we find 50 per cent of the normal galaxies in our volume limited sample to $z < 0.035$ are best identified as ‘featured’ (mostly spirals, but barred and/or edge-on S0s and non-spiral galaxies with significant dust-lanes would also likely be in the category), and 50 per cent as ‘smooth’ (or ‘early-type’, meaning E and S0s seen face-on$^6$). Random examples of these two classes at $z = 0.03$ (the median redshift of the sample) and as a function of absolute magnitude are shown in Fig. 3.

#### 3.1 Spiral arms, bars, and bulges

It is only possible to identify spiral arms, bars, and other disc features in disc galaxies that are sufficiently face-on for these to be visible, so we want to exclude almost edge-on disc galaxies from our sample. Among the galaxies identified as ‘featured’ in our ‘normal’ galaxy sample, we find 17 per cent ($N = 1699$) have values of $p_{\text{edge-on}} > 0.8$. This is reassuringly close to the number of galaxies expected to be found within 10$^\circ$ of inclination, $i = 90^\circ$ in a randomly orientated sample of disc shaped objects. Conversely, W13 publish a recommended threshold for ‘oblique’ galaxies in which we can reliably identify disc features (e.g. bars and spirals) of $p_{\text{not-edge-on}} > 0.715$ (and $N_{\text{not-edge-on}} > 20$). In the sample discussed in this article, we find that 66 per cent of the ‘featured’ galaxies fall into this group ($N = 6614$).

Of these, ‘oblique featured’ galaxies are as follows:

(i) 86 per cent show clear spiral arms ($p_{\text{spiral}} > 0.5$). Just 5 per cent are found to have a vote fraction that strongly indicates the absence of spiral arms (i.e. have $p_{\text{spiral}} < 0.2$).

(ii) 31 per cent have obvious bars ($p_{\text{bar}} > 0.5$). This strong bar fraction is consistent with previous Galaxy Zoo based work (e.g. Masters et al. 2011, 2012). Weaker bars can be identified by $0.2 < p_{\text{bar}} < 0.5$ (e.g. Skibba et al. 2012; W13; Kruk et al. 2018). Another 25 per cent of the oblique spirals have weak bars by this definition,
leaving just over 44 per cent of oblique spirals without any clear sign of a bar feature (i.e. \( p_{\text{no bar}} > 0.8 \)) at the scales detectable in the SDSS images (i.e. 1–2 kpc at these distances).

Bars in GZ2 have been studied in many papers (e.g. Masters et al. 2011, 2012; Skibba et al. 2012; Cheung et al. 2013, 2015; Galloway et al. 2015; Kruk et al. 2017, 2018), and the number of spiral arms have been investigated by Willett et al. (2015), H16, and Hart et al. (2017a). Hart et al. (2017b, 2018) make use of automated pitch angle measures along with spiral arm numbers from Galaxy Zoo to investigate spiral arm formation mechanisms. However, this is the first paper to attempt to make use of the crowdsourced arm winding measures directly, so we will start by comparing them with the automated measures.

### 3.1.1 Crowdsourced arm winding and bulge size

We define an arm winding score from Galaxy Zoo classifications as

\[
w_{\text{avg}} = 0.5p_{\text{medium}} + 1.0p_{\text{tight}},
\]

The choice of coefficients applied to these vote fractions is arbitrary; however, this measure has the advantage of providing a single number measuring the tightness of the spiral arms as seen by Galaxy Zoo users, and will be a measure of the spiral number measuring the tightness of the spiral arms as seen by Galaxy Zoo users.

\[
\Psi = (25.6 \pm 0.5)\pi - (10.8 \pm 0.8)w_{\text{avg}},
\]

where \( \Psi \) is the pitch angle in degrees. This provides a way to estimate numerical pitch angles from the GZ2 visual descriptions, and reassurance that the crowdsourced measures of arm winding are measuring a real property of the spiral arms. In the remainder of this article, we will make use of \( w_{\text{avg}} \) from GZ2 directly.

We define a bulge prominence from GZ2 using

\[
B_{\text{avg}} = 0.2p_{\text{just noticeable}} + 0.8p_{\text{obvious}} + 1.0p_{\text{dominant}},
\]

where \( p_{\text{just noticeable}}, p_{\text{obvious}}, \) and \( p_{\text{dominant}} \) are the fractions of users who indicated the bulge was ‘just noticeable’, ‘obvious’, or ‘dominant’, respectively. This provides a single number, which ranges from \( B_{\text{avg}} = 0.0 \) for galaxies with no bulge component, to \( B_{\text{avg}} = 1.0 \) for spiral galaxies with dominant bulges, although we note there is no a priori reason to select these co-efficients specifically. On the right-hand side of Fig. 4, we plot this measure of bulge prominence from GZ2 against the SDSS \( r \)-band luminosity of bulges as measured by Simard et al. (2011). It is this quantity from Simard et al. (2011) that correlates most strongly with GZ2 bulge prominence (i.e. not \( B/T \)). The best-fitting trend is

\[
\log(L_{r, \text{bulge}}/L_{\odot}) = 8.63 \pm 0.01 + (1.54 \pm 0.03)B_{\text{avg}}.
\]

There is significant scatter in this plot, particularly where the GZ2 classification indicates that bulges are not prominent. Some of the scatter will be caused by the use by Simard et al. (2011) of models that include only two components, a bulge, and a disc, which is problematic when the galaxy has a strong bar. Kruk et al. (2018) demonstrated that in bulge+disc+bar decompositions, there was a stronger correlation of \( B/T \) with Galaxy Zoo consensus classifications of bulge size. The Simard et al. (2011) decompositions also struggle when there is a significant dust lane. Even with this large scatter, there is a positive correlation between an automated measure of bulge size and our GZ2 bulge prominence parameter, we will proceed to make use of the latter below.
3.2 The correlation of bulge size and spiral arm tightness

As described in Section 1, the classic Hubble sequence for spiral galaxies implies that bulge size and spiral arm winding should be highly correlated. It has long been recognized that this correlation is not perfect (e.g. Freeman 1970; Kennicutt 1981) and this is supported by more recent studies (Hart et al. 2017b, 2018), though others do claim to see a trend (Davis et al. 2015, when disc gas mass is also considered). In this section, we investigate how tightly correlated bulge size and spiral arm tightness are found to be for galaxies with visible spiral arms in the Galaxy Zoo sample making use of the unique value of bulge size and spiral arm tightness from the GZ2 classifications as defined in equations (1) and (3). In this scheme, a ‘classic’ Sa would have coefficients of 1.0 (representing both a large bulge and tight arms), and a ‘classic’ Sc would have coefficients of 0.0 (representing a small bulge and loose arms).

We plot these values for the sub-sample of Galaxy Zoo galaxies that have reliable classifications for both – i.e. those galaxies with visible spiral arms. We select this sample (as advised by W13) using cuts on the classification votes in answers earlier up the GZ2 tree, specifically $p_{\text{features}} > 0.430$, $p_{\text{not edge-on}} > 0.715$, $p_{\text{visible arms}} > 0.619$, and in addition require the number of people answering the question about spiral arm windiness to be at least 20. This gives a sample of $N = 4830$ spiral galaxies in which we can ask how well bulge size correlates with spiral arm winding angles.

We plot the measure of bulge size versus arm windiness for the oblique spiral sample in Fig. 5. In this sample of nearby almost face-on spiral galaxies, we find no significant correlation between bulge size and arm windiness. There is a tendency for spirals with large bulges to have only tightly wound spirals (i.e. both $w_{\text{avg}}$ and $B_{\text{avg}}$ are close to one), but for spirals with small bulges the complete range of spiral arm winding values are found almost as often as each other (although the median winding score still remains close to one, the distribution is rather flat). The median of the alternate value in bins of bulge prominence (red) and arm winding (blue) are shown, which highlight the lack of any strong trend. Despite the typical picture, this is consistent with the previous literature, in that Sa galaxies (as defined by arm winding) have been discussed with both large and small bulges (e.g. Hogg et al. 1993), while Sc galaxies (as defined by loose arms) are only ever discussed with small bulges. This plot...
does not show the any clear sign of the diagonal trend implied by the strictest definition of the spiral sequence.

There is a possibility that pitch angles will be impacted by the inclination of the spiral galaxy. For a quantitative discussion of this effect, see Block et al. (1999) who find it to be important only for highly inclined galaxies. These are excluded from our sample so we do not expect inclination to have a large effect, nevertheless we still check our result in bins of axial ratio, and find no significant changes in the observed pattern.

Given the traditional Hubble tuning fork is split by bar classification, and also because the presence of a bar can confuse both automated and crowdsourced measures of both bulge size and spiral pitch angle, we also split the sample based on the presence or absence of a strong bar (as shown in Fig. 6). We find that spirals with strong bars ($p_{bar} > 0.5$ shown in the right-hand panel of Fig. 6) were more likely to have larger bulges and less tightly wound spirals than those with no bars ($p_{bar} < 0.2$ shown in the left-hand panel of Fig. 6), and for a given bulge size, barred spirals will have looser arms than unbarred spirals, but there remains no clear correlation between bulge size and spiral arm pitch angle in either sub-group.

We show in Fig. 7 examples of galaxies at $z = 0.03$ from the four quadrants of Fig. 5 (i.e. the traditional Sa and Sc types, but also spirals with a small bulge and tightly wound arms, and those with large bulges and loosely wound arms) with either strong bars ($p_{bar} > 0.5$) or no bar ($p_{bar} < 0.2$).

4 DISCUSSION

We have previously (in W13) discussed how best to assign $T$-types to Galaxy Zoo galaxies from the classification votes in GZ2. As is conventional, both the votes for tightness of spiral arms and bulge size were considered. In that work, however, we concluded that modern expert visual classification of spiral Hubble types [based on comparison with both Nair & Abraham (2010, hereafter NA10) and Baillard et al. (2011)] was primarily driven by bulge size, independent of the tightness of spiral arms, with the best-fitting relation (based on symbolic regression) being found to be

$$T = 4.63 + 4.17 p_{bulge} - 2.27 p_{obvious} - 8.38 p_{dominant}. \quad (5)$$

We point the interested reader to the lower panel of fig. 19 from W13 (reproduced for convenience in Fig. 8) that compares the predicted $T$-types from the above equation to the $T$-types assigned by NA10. As was pointed out in W13, this work, along with other comparisons with recent expert visual classifications (e.g. the EFIGI sample of Baillard et al. 2011, or the recent work of Gao et al. 2019), demonstrate clearly that the modern spiral Hubble sequence is defined by bulge size alone, with little reference to spiral arm tightness. We also draw the reader’s attention to de Jong (1996) who show a correlation between bulge magnitude and Hubble type in their sample of 86 galaxies (albeit with large scatter, which they interpreted as meaning bulge size was a bad predictor for spiral Hubble type). These results appear to be in clear contrast to the result highlighted in Kennicutt (1981) who show that the Sandage & Tammann (1981) classifications of spiral type correlate best with pitch angle in their sample (although they do note significant scatter, which was used by de Jong (1996) to argue there was no tight correlation between pitch angle and Hubble type). Significant scatter/a lack of correlation between pitch angle and Hubble type has also previously been observed in a sample of 45 face-on spirals presented Seigar & James (1998b), although Seigar & James (1998a) also see little correlation between Hubble type and bulge size in the same sample.

It is clear from all this that there has long been some uncertainty over the main driver of Hubble spiral-type classification. It is perfectly normal for scientific classification schemes to change over time as more information becomes available (e.g. the reclassification of Pluto is the most discussed recent example in astronomy, Messer 2009), and there are many arguments that would have bulge prominence as the more fundamental property rather than spiral arm tightness. Bulge size is known to correlate with star formation properties (e.g. Cheung et al. 2012; Fang et al. 2013), and morphological quenching (the growth of bulge component or the diminishment of the disc) has been suggested as a mechanism for the quenching of star formation (Martig et al. 2009). However, we wish to clearly point out that because of this shift in definition, traditional and modern definitions of spiral types (often with the same names used) do not map uniquely, and therefore care should be taken when comparing results using different schemes.

Regardless of the description of the traditional spiral sequence classification, many models of spiral arm formation (see Dobbs & Baba 2014 for a recent and comprehensive review) do not predict that spiral arm pitch angle should correlate with bulge size. For example, in swing amplification models pitch angle should correlate best local shear in the disc, which is related most strongly to total galaxy mass and the shape of the rotation curve (e.g. see the simulations of Grand, Kawata & Cropper (2013); Michikoshi & Kokubo (2014); this has also been observed in small samples of real galaxies by Seigar et al. (2005, 2006); however, Yu & Ho (2018) and Yu & Ho (2019) do not confirm this strong correlation, and furthermore, Yu & Ho (2019) suggest that this is because up to a third of the pitch angles used in the previous work are significantly overestimated). In these models, pitch angle in turn correlates with spiral arm amplitude. Tidally induced spirals should have pitch angles that correlate with the strength of the interaction, rather than any internal properties of the galaxy (Kendall, Kennicutt & Clarke 2011). In the classic static density wave model of Lin & Shu (1964), however, there is expected to be a correlation between pitch angle and inner mass density, which was laid out in Roberts, Roberts & Shu (1975). Bertin et al. (1989a,b) explore a modal density wave model and also find a correlation between pitch angle, interior mass (often interpreted as bulge mass), and gas density in the disc. It is therefore extremely interesting to consider how well pitch angle and bulge size correlate in larger samples.

Our result, in Fig. 5, shows only a loose correlation between the two parameters of the spiral sequence. Galaxy Zoo classifications of spiral arms have previously been studied by Hart et al. (2017b, 2018), who also found a weak correlation between pitch angle and bulge size and used it to argue that most spiral arms in the local Universe (up to 60 percent) are not caused by swing amplified density waves. The results presented here also appear to be contrary to the predictions of the classic static density wave model.

The static spiral density wave model (Lin & Shu 1964) was originally conceived to solve the ‘spiral winding problem’ and create static, long-lived spiral arms, thus explaining their ubiquity in the local Universe. As first discussed by Oort (1962) as the ‘winding dilemma’, if spiral arms were material in nature, the differential rotation of galactic discs would rapidly wind them up and destroy them. Prior to the Lin & Shu model, there was no known mechanism that could create long lived spirals; something of an embarrassment for a field in which the majority of objects studied showed spiral structure! However, it is notable that both observational data and models have slowly, but consistently moved the discussion of both extragalactic spiral arms (D’Onghia, Vogelsberger & Hernquist 2013) and the spiral arms in our own
Galaxy (Hunt et al. 2018) away from a view of static density waves, towards a variety of transient models, all of which allow winding in some form (e.g. see Sellwood 2011 who clearly lays out the evidence for transient spirals in external galaxies and our own Milky Way, and also Merrifield, Rand & Meidt 2006 who discuss a short lived grand-design spiral). Indeed, in recent years there is a growing consensus that spiral arms must wind over time, which is supported by our observation of no strong correlation between bulge size and arm winding. This shift in the community has in part been driven by the growing sophistication of simulations of spiral structure (e.g. Grand et al. 2013, 2017; Forgan, Ramón-Fox & Bonnell 2018; Pettitt & Wadsley 2018), but also the fact that so few observations show the proper signatures for density waves (e.g. Foyle et al. 2011; Merrifield et al. 2006; Hunt et al. 2018 and see Sellwood 2011 for a comprehensive review, however Pour-Imani et al. 2016; Miller et al. 2019 and Peterken et al. 2019 all find evidence in support of density waves, so there is still some debate).

As a concrete example, Pettitt & Wadsley (2018) investigate the dependence of pattern speeds and wind-up rates on morphology in a sample of five model galaxies (designed to mimic M31, NGC 4414, M33, M81, and the Milky Way). They were interested in investigating the impact of changing bar and disc properties, however, bulge mass also varies between their models, and there is a clear suggestion in their results that the wind-up rate is affected by bulge mass. Their model of M33, which has a bulge-to-disc mass ratio almost an order of magnitude lower than the other systems, has
fact that we (and Hart et al. 2017b) observe that galaxies with strong bars have looser arms for the same bulge size supports this idea.

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arm pitch angles to vary across a single galaxy (as a function of arm) may be quite different in character to those in their unbarred cousins.

Our results (and those of Hart et al. 2017, 2018) are significantly different to those presented by Davis et al. (2015) and Davis, Graham & Seigar (2017), who observe a strong correlation between bulge mass, gas density, and pitch angle in their samples of spiral galaxies. In Davis et al. (2015), they measure pitch angle for a subset of 24 galaxies in the DiskMass PPAK sample (Bershady et al. 2010; Martinsson et al. 2013), a set of nearby nearly face-on spirals that was selected to be regular, not have large bars or bulges, or significant spiral perturbations and no strong kinematic disturbances (e.g. the streaming motions which might be associated with strong spiral arms), while in Davis et al. (2017) the sample is 44 very nearby spiral galaxies with measurements of central supermassive black hole masses (they note that most of these galaxies do have bars). It is curious that such a strong correlation was observed in these small samples, while we see very weak correlation in our volume limited sample of almost 5000 galaxies, so we explore the correlation using a simple selection criteria looking at a sub-sample of only the brightest galaxies in our sample (i.e. applying an apparent magnitude limit), and find that a correlation between bulge size and arm winding, although still with large scatter, is apparent in the brightest 100 galaxies, a trend largely driven by a lack of spirals with small bulge and tightly wound arms in this subset. Given this, it appears that the correlation seen by both Hubble (1926) and most recently by Davis et al. (2015, 2017) may be a result of the implicit apparent magnitude limit on the sample selection, and disappears in a volume-limited sample.

Given our results, we caution against the use of pitch angle to estimate black hole mass that based on our results, we believe is unlikely to provide reliable black hole masses for large samples of spiral galaxies. The suggestion of a correlation between spiral arm pitch angle and supermassive black hole mass was first noted in a sample of 27 galaxies by Seigar et al. (2008), and followed up with a larger sample of 34 galaxies by Berrier et al. (2013) and 44 galaxies by Davis et al. (2017). We are unsure what fraction of these galaxies may suffer from the significant pitch angle measurement errors noted by Yu & Ho (2019) in papers from the same group (Seigar et al. 2005, 2006); however, given the clear uncertainty and confusion in the literature over not only the formation mechanism for spiral arms but also which galaxy properties observed pitch angles best correlate with, we at best recommend caution in using pitch angles to estimate black hole masses. It is interesting that Mutlu-Pakdil et al. (2018) find a correlation between pitch angle and black hole mass in a random sample of 95 galaxies from the Ilustris simulation (Vogelsberger et al. 2014); however, they note the correlation between pitch angle and halo mass is stronger. Even if there is a correlation between pitch angle and supermassive black hole mass, this would not necessarily disagree with the lack of correlation between pitch angle and bulge mass observed here, if galaxy mass, rather than bulge mass were the main driver of the...

Figure 8. Predicted T-type classifications as fit by W13 for GZ2 galaxies shown versus their T-types from Nair & Abraham (2010). Galaxies are colour coded by their morphologies as identified by NA10 (as indicated on the y-axis). Galaxies shown are only those with sufficient answers to characterize the arms winding and arms number GZ2 tasks, which selects heavily for late-type galaxies. This explains the lack of ellipticals in the plot but highlights the fact that S0/a and earlier galaxies (Types ≤ 0) do not agree well with the linear sequence. Reproduced from W13.

Bars have commonly been invoked as drivers of $m = 2$ density waves in spirals (e.g. Dobbs & Baha 2014; Hart et al. 2017b). The fact that we (and Hart et al. 2017b) observe that galaxies with strong bars have looser arms for the same bulge size supports this idea.

This tells us that either the bar acts to slow down arm winding or drives the $m = 2$ mode such that the spiral arms do not wind. Hart et al. (2017) discuss the role of bars in driving $m = 2$ armed spirals in some detail. In that work, they quantify the effect of observing looser arms in barred spirals – measuring pitch angles for spirals with bars as 4–6° looser than in similar unbarred spirals. There are models for spiral arm formation that predict looser arms when driven by strong bars (the invariant manifold theory of Romero-Gómez et al. 2007). We also note that both loose spiral arms and bars are known to correlate with increased local density (Casteels et al. 2013), suggesting that in some galaxies they are both triggered in galaxy interactions. Spiral arms in barred galaxies may therefore be quite different in character to those in their unbarred cousins.

If our speculation is correct that these data show that many galaxies have ‘Fundamental Plane of spiral structure’); if galaxies with small bulges had a wider range of observed disc gas densities than those with small bulges that could also explain our observations. This would be an interesting topic for future study.

If our speculation is correct that these data show that many spiral arms wind up, their prevalence clearly indicates continued triggering of new arms. This suggests that we should see looser spiral features coexisting with tighter ones in many individual galaxies. In a set of three-armed spirals in Galaxy Zoo indeed, it is common to see one as the odd arm out in pitch angle (Colin Hancock private communication). Further investigation of this allowing spiral arm pitch angles to vary across a single galaxy (as a function of arm) may reveal interesting physics.

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If the rate of winding is dependent on the mass of the central concentration, then there is a natural explanation for the observation we present here. Systems with large bulges would, quickly (formally we mean quickly compared to the dynamical time), develop tighter spiral arms, leading to the absence of systems with large bulges and loose arms that we observe. We would, in this model, expect systems with smaller bulges to have a range of spiral arm types, just as observed. We therefore suggest that our observations could support the idea that the majority of spiral arm structure observed in the Universe is transient and winding, rather than static grand design density waves. However, as a caveat we note that there could be other reasons for the observed scatter of pitch angle at a given bulge mass; one suggestion is disc gas densities (e.g. as used in Davis et al. 2015 to identify their ‘Fundamental Plane of spiral structure’); if galaxies with small bulges had a wider range of observed disc gas densities than those with small bulges that could also explain our observations. This would be an interesting topic for future study.

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We present the morphological demographics of a sample of bright ($M_r < -19$), nearly ($0.01 < z < 0.035$) galaxies with classifications from the Galaxy Zoo project. We find that 92 per cent of these galaxies show the ‘normal’ morphologies found on the classic Hubble sequence, with just 8 per cent classified as irregular, disturbed, or merging.

Among the ‘normal’ galaxies, we find that in a nearby volume-limited sample ($z < 0.035$), ‘featured’ galaxies (which are overwhelmingly spiral galaxies) make up 50 per cent of the sample. In this selection, we find that the fraction of edge-on spirals is as expected for a sample of randomly orientated discs, and define a sample of ‘oblique’ spirals that are face-on enough for disc features to be identified.

Among these ‘oblique spirals’, we find that 31 per cent have strong bars and 44 per cent have no bars (i.e. up to 56 per cent are consistent with having a bar of some kind). The majority have clearly identified spirals (86 per cent), with just 5 per cent having a consensus vote indicating a lack of spiral arms. These are likely S0-type galaxies with rings or bars.7

We use this sample to demonstrate that modern expert visual classification has moved away from the classic ‘Hubble sequence’ that prioritized spiral arm winding type over bulge size (e.g. allowing for small bulged Sa galaxies) and is now predominately a sequence ordered on central bulge size. This was previously noted by W13. Authors who make use of morphologies, particularly those drawn from different classifications, should take care that they understand well what is driving their morphological classifications; our results suggest that traditional morphologies [e.g. the RC3 (de Vaucouleurs et al. 1991), or those found in the NASA/IPAC Extragalactic Database; NED8] do not map well on to current bulge-size based classifications. We also note that classifications based on bulge prominence will be more vulnerable to morphological k-correction than those using arm geometry. This seems particularly ironic to note at a time when we have large volumes of data where we would like to reduce the effect of redshift variation of classifications.

Among the spiral galaxies, we find little or no correlation between spiral arm winding tightness and bulge size. Although spirals with large bulges are found to typically have tightly wound arms, those with small bulges are found with a wide range of spiral arm pitch angles. We discuss how this could be interpreted as favouring winding models of spiral arms, with the winding rate dependent on the bulge size. There may be no ‘winding problem’ for spirals afterall, but rather spiral arms are constantly reforming. This predicts spirals ought to be found with a variety of pitch angles in a single galaxy, which should be tested; we also encourage further investigation into the source of the scatter of pitch angles in disc galaxies with different bulge sizes, which may reveal alternative explanations.

5 SUMMARY

We present the morphological demographics of a sample of bright ($M_r < -19$), nearly ($0.01 < z < 0.035$) galaxies with classifications from the Galaxy Zoo project. We find that 92 per cent of these galaxies show the ‘normal’ morphologies found on the classic Hubble sequence, with just 8 per cent classified as irregular, disturbed, or merging.

Among the ‘normal’ galaxies, we find that in a nearby volume-limited sample ($z < 0.035$), ‘featured’ galaxies (which are overwhelmingly spiral galaxies) make up 50 per cent of the sample. In this selection, we find that the fraction of edge-on spirals is as expected for a sample of randomly orientated discs, and define a sample of ‘oblique’ spirals that are face-on enough for disc features to be identified.

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Finally, we find that the presence of a strong bar tends to correspond to more loosely wound arms and larger bulges. This could be used to suggest that the presence of a strong bar in a galactic disc either prevents winding, or perhaps even drives static density wave spirals.

New higher resolution and deeper imaging of significant fractions of the sky from surveys like LSST and Euclid will provide significantly more galaxies with well-resolved internal structure in the near future. Furthermore, large-scale integral field unit (IFU) surveys like SAMI (Bryant et al. 2015) and MaNGA (Bundy et al. 2015) are revealing how well morphology correlates with the underlying dynamics of the stars (Foster et al. 2019). These developments make galaxy morphological classification as relevant today to our understanding of galaxy formation and evolution as it was in the time of Hubble (1926), so we should take care to be precise about what we mean by morphological types.

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